

Table of Contents

List of Tables	4
List of Figures	4
Section 1 Introduction	5
Background.....	5
Interpreting and Using Report Findings	5
Industry Overview	6
Section 2 Market Snapshot	9
2015 Diversion and Recycling Rates	9
Synopsis of Trends	9
Section 3 Key Trends by Market Segment	14
Supply and Demand Balance	14
Reuse	16
Crumb Rubber.....	18
Civil Engineering	23
Alternative Daily Cover.....	24
Other Diversion	24
Tire-Derived Fuel	24
Disposal	25
Imports and Exports	25
Section 4 Outlook for Increasing Waste Tire Diversion and Recycling	30
Historical Waste Tire Diversion and Recycling Trends	30
Diversion and Recycling Outlook.....	31
Section 5 Concluding Remarks: Implications for CalRecycle Market Development Efforts	35
Synopsis of Current Programs	35
Implications for Future Efforts.....	36
Appendix A Glossary.....	41
Appendix B Methodology and Data Limitations	42
General Approach	42
Conversion Factors	43
Conclusions	44
